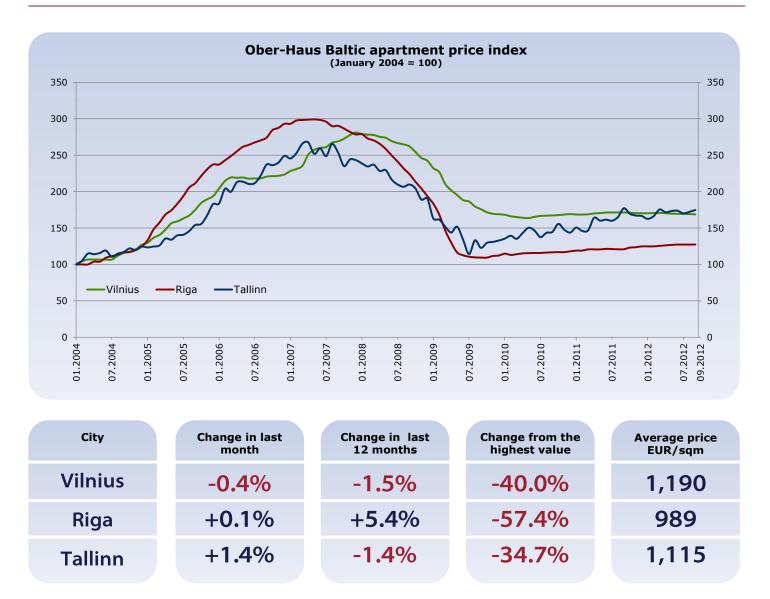


## Ober-Haus Baltic Apartment Price Index

## September 2012



Apartment prices in Vilnius decreased by **0.4%** in September 2012 and average price dropped to **1,190 EUR/sqm**. A negative annual change in apartment prices increased to **1.5%** in September of this year (1.2% decrease was recorded in August). In first nine months of this year the number of apartment transactions in Vilnius increased by 5.3% comparing with the same period of 2011.

In September 2012, apartment prices in Riga have increased by **0.1%** and raised average price to **989 EUR/sqm**. During the past 12 month the average apartment price has increased by **5.4%**. The number of sales-purchase transactions in January-September 2012 has increased by 29.6% comparing with the same period of 2011. From the highest recorded apartment price level, which was reached in December 2007, to September of this year apartment prices in Riga have dropped by 57.4%.

Average apartment price in Tallinn increased by **1.4%** to **1,115 EUR/sqm** in September 2012. Comparing with September 2011, average price have decreased **1.4%**. During first 9 months of 2012 market has been active; there were 30% more sale-purchase transactions with flats than in the same period last year (4,013 in January-September 2011 and 5,212 in January-September 2012).



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