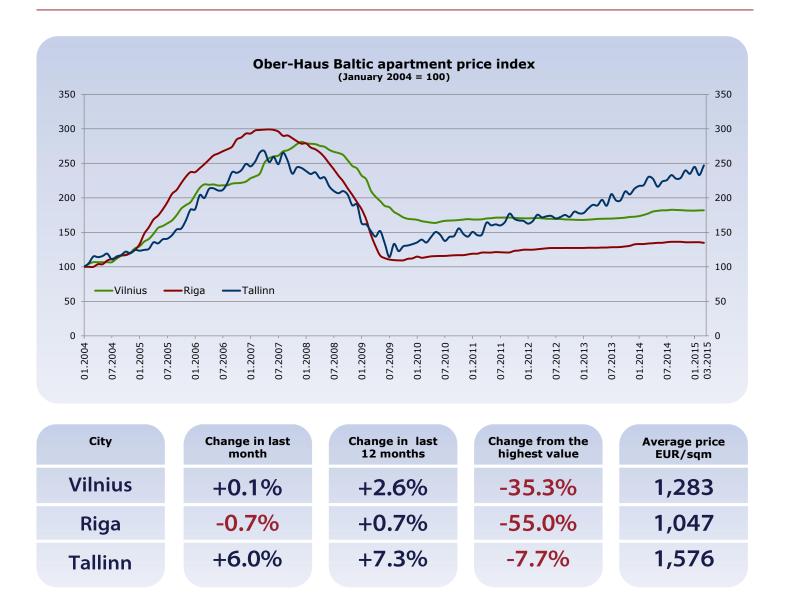


Ober-Haus Baltic Apartment Price Index

March 2015



Apartment prices in Vilnius increased by **0.1%** to **1,283 EUR/sqm** in March 2015. The annual pace of apartment price growth has been slowing for seven months in a row to **2.6%** in March. Since the last lowest price level in May 2010, apartment prices are higher by 11.1% (by 129 EUR/sqm). In January-March 2015, the number of apartment transactions in Vilnius decreased by 27% compared with the same period in 2014.

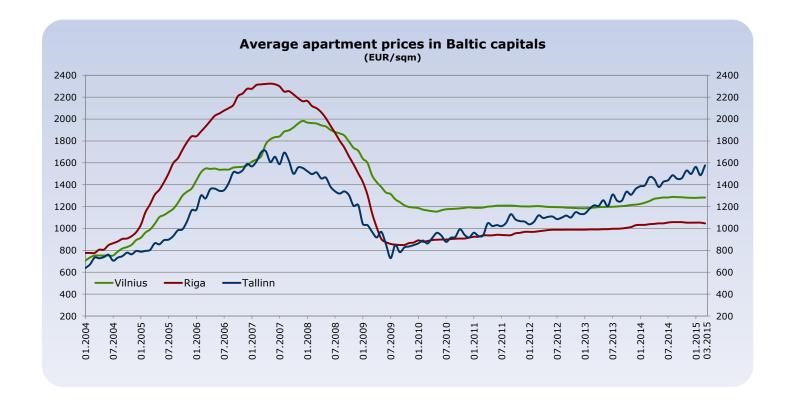
In March 2015 apartment prices in Riga decreased by **0.7%** to the average price of **1,047 EUR/sqm**. Over the past 12 months, the average apartment price has increased **0.7%** (in February 2015, the annual growth of apartment prices was 2.0%). In January-March 2015, the number of apartment transactions in Riga decreased by almost 23% compared with the same period in 2014.

The average apartment price in Tallinn increased by **6.0%** to **1,576 EUR/sqm** in March 2015, which means that annual increase is **7.3%**. There were over 140 transactions with new apartments in March which is the highest figure in the past years. In total there were 1,917 apartment transactions in January-March 2015 in Tallinn, which is almost 3% more than in the same period of 2014.



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