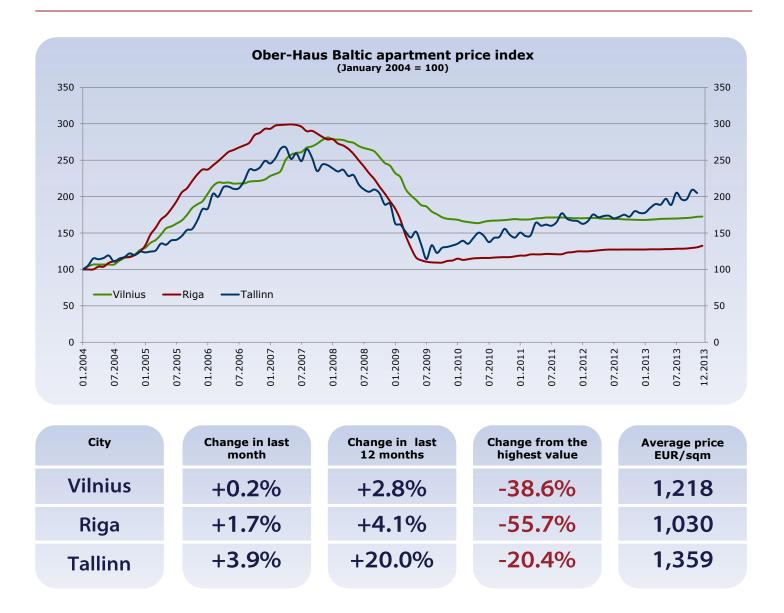


Ober-Haus Baltic Apartment Price Index

December 2013



Vilnius apartment prices rose by **0.2%** to **1,218 EUR/sqm** in December 2013. During a year apartment prices in Vilnius increased by **2.8%**, and since the last lowest price level (May 2010) have raised 5.5% (+64 EUR/sqm). The greatest positive changes in prices during the year were recorded for new apartments in the prestigious districts, as well as for old apartments in residential districts. There were almost 9,000 apartment transactions in 2013 in Vilnius – 32% more than in 2012.

In December 2013, apartment prices in Riga have increased by **1.7%** to average price of **1,030 EUR/sqm**. Over the past 12 months, the average apartment price has increased **4.1%**. The price increase in December was recorded for old and new construction apartments in various districts of Riga. The significant price increase in recent months was largely a result of decreased supply of smaller apartments in the market.

The average apartment price in Tallinn increased **3.9%** to **1,359 EUR/sqm** in December 2013. Compared with December 2012, average price have increased **20.0%**. In districts like Lasnamae and Mustamae, one or two room Soviet era apartments increased their value even up to 30% within a year. There were almost 7,800 apartment transactions in 2013 in Tallinn, which is 10% more than in 2012.



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