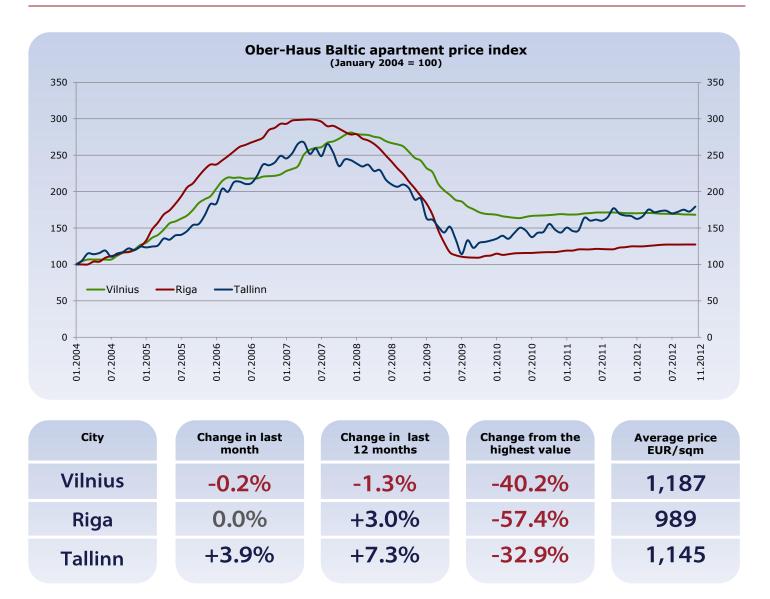


Ober-Haus Baltic Apartment Price Index

November 2012



Apartment prices in Vilnius decreased by **0.2%** in November 2012 and average price dropped to **1,187 EUR/sqm**. A negative annual change in apartment prices decreased to **1.3%** in November of this year (1.5% decrease was recorded in October). The biggest negative changes in the capital city appeared for old apartments in residential districts, where prices have dropped by 0.6%.

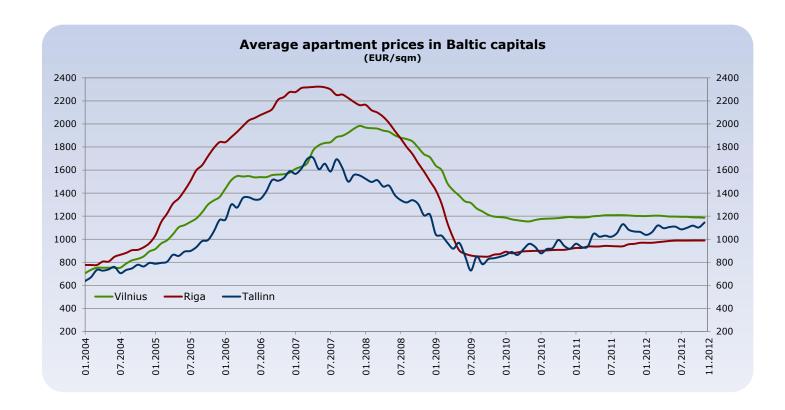
In November 2012, apartment prices in Riga remained stable and average price is the same as month ago - **989 EUR/sqm**. A positive annual change in apartment prices decreased to **3.0%** (5.4% and 3.4% annual increase was recorder in September and October respectively). The number of sales-purchase transactions in January-November 2012 has increased by 28% comparing with the same period of 2011.

Average apartment price in Tallinn increased by **3.9%** in November 2012, and this is the largest monthly increase since March 2012. The average apartments transaction price in Tallinn increased to **1,145 EUR/sqm**. Comparing with November 2011, average price have increased **7.3%**. During first 11 months of 2012 market has been active; there were 28% more sale-purchase transactions with flats than in the same period last year (5,109 in January-November 2011 and 6,537 in January-November 2012).



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