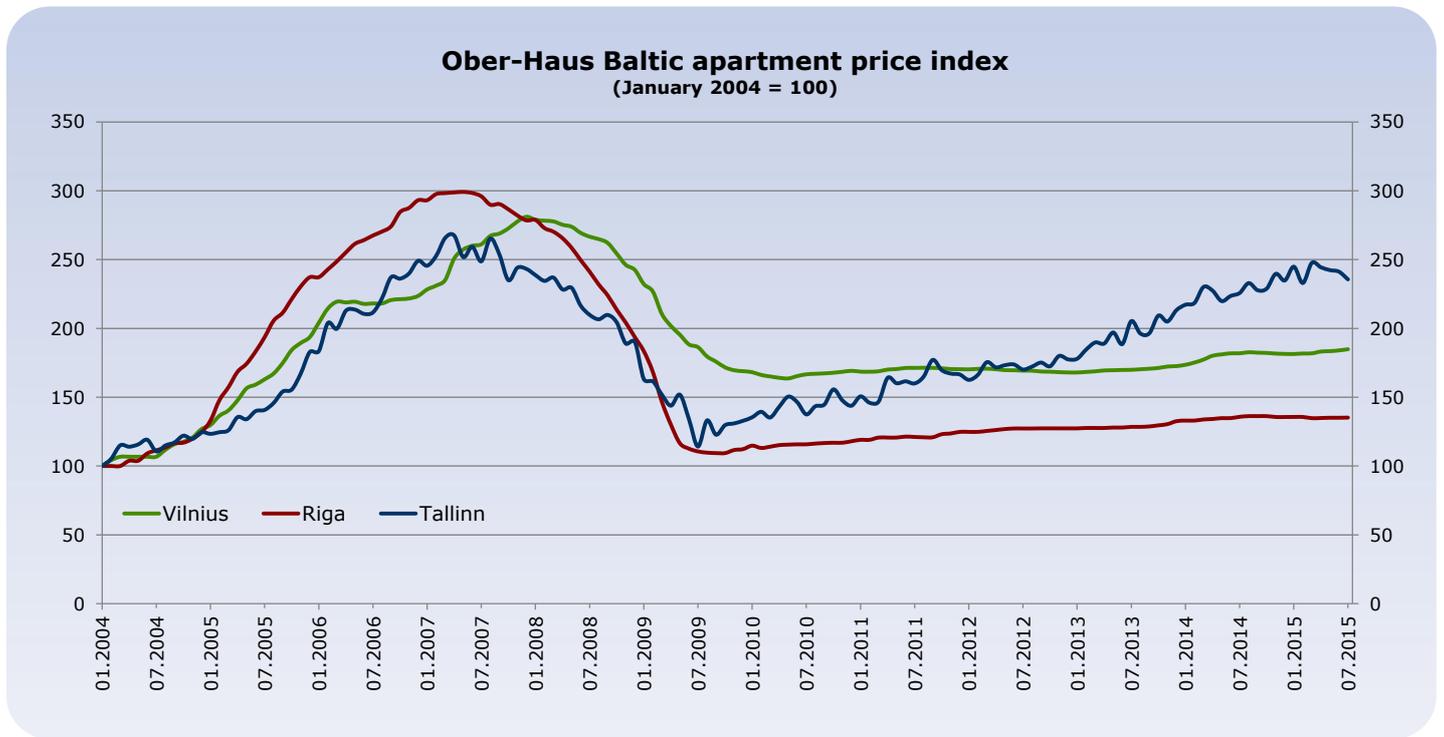


# Ober-Haus Baltic Apartment Price Index

**July 2015**



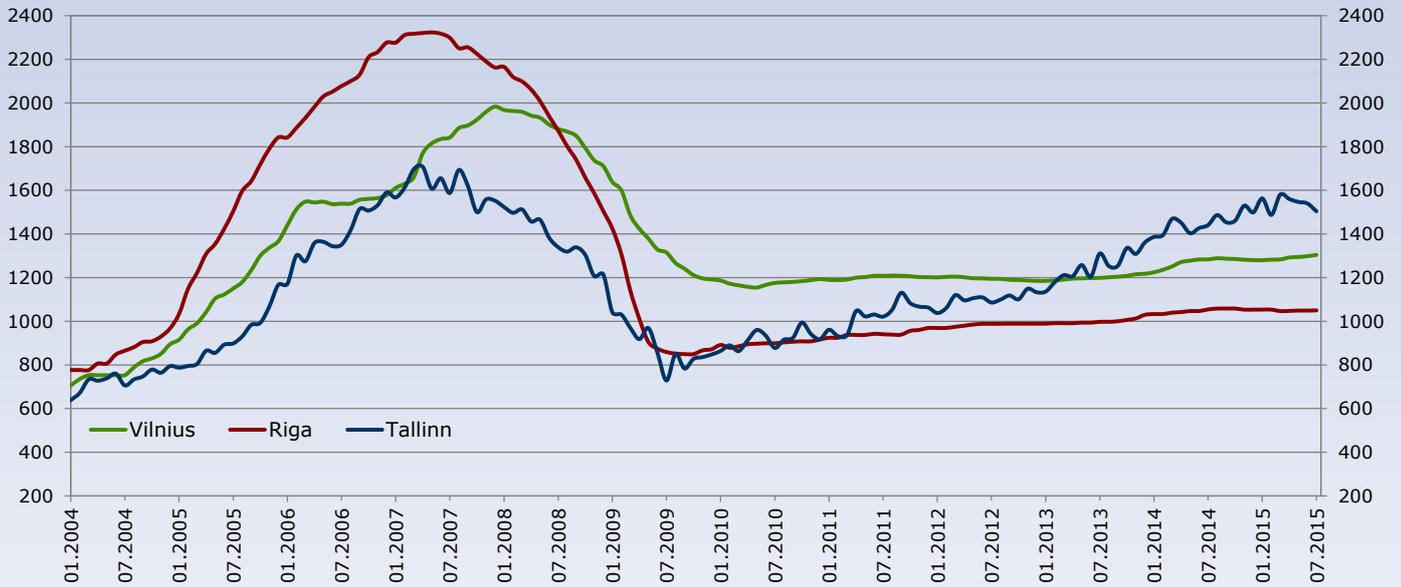
City	Change in last month	Change in last 12 months	Change from the highest value	Average price EUR/sqm
Vilnius	+0.5%	+1.6%	-34.2%	1,304
Riga	+0.1%	-0.4%	-54.8%	1,050
Tallinn	-2.3%	+4.4%	-11.9%	1,504

Apartment prices in Vilnius increased by **0.5%** to **1,304 EUR/sqm** in July 2015. During a year apartment prices in Vilnius increased by **1.6%** and since the last lowest price level in May 2010, apartment prices are higher by 13.0% (by 150 EUR/sqm). Despite very high market activity in the last two months, the number of apartment transactions in January-July 2015 in Vilnius is lower by 13% compared with the same period in 2014.

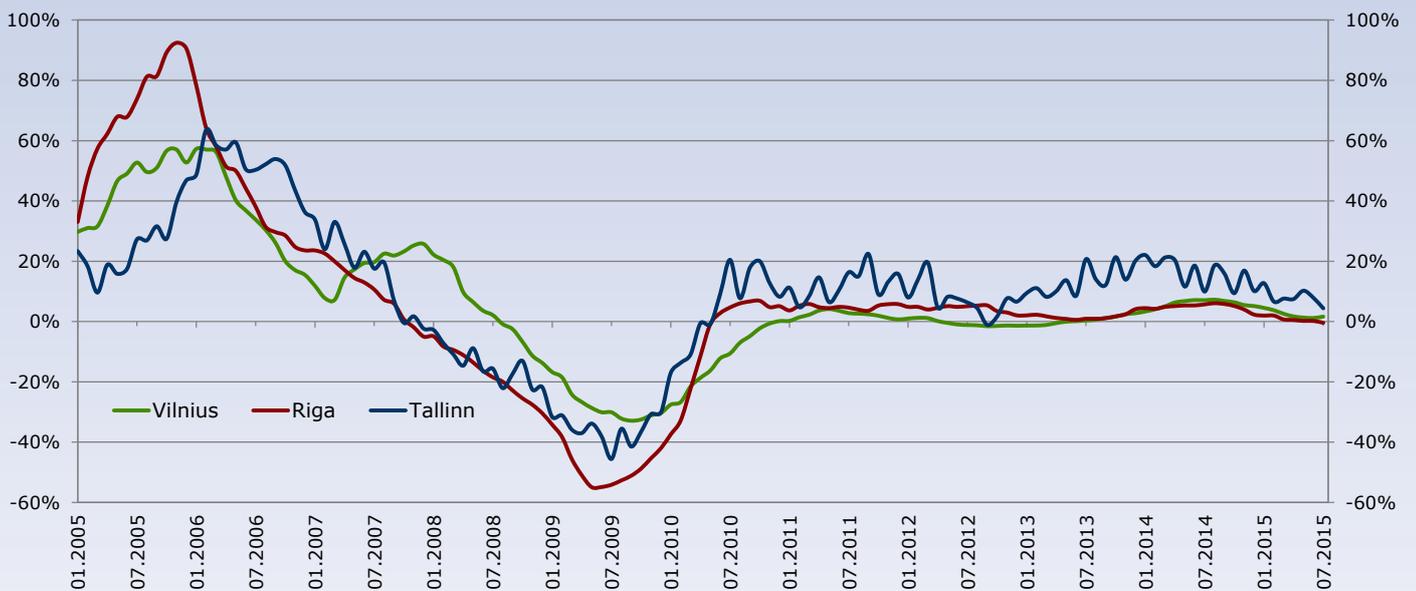
In July 2015 apartment prices in Riga increased by **0.1%** to the average price of **1,050 EUR/sqm**. Over the past 12 months, the average apartment price has decreased **0.4%** (in June 2015, the annual growth of apartment prices was 0.2%). In January-July 2015, the number of apartment transactions in Riga is lower by 15% compared with the same period in 2014.

The average apartment price in Tallinn decreased by **2.3%** to **1,504 EUR/sqm** in July 2015, which means that annual increase is **4.4%**. July was the fourth month in a row, when the price decrease was observed. In total there were 4,958 apartment transactions in January-July 2015 in Tallinn, which is 16% more than in the same period of 2014.

**Average apartment prices in Baltic capitals**  
(EUR/sqm)



**Annual apartment price changes in Baltic capitals**



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